

MEDIA MATTERS WORLDWIDE APRIL 2019

Executive Summary

VisitMendocino campaign continues to grow awareness of and visit intent for Mendocino:

- 1. Through 4/30, Media helped create a 104% larger user base (+108% for new users) for <u>VisitMendocino.com</u> vs the same time last year with 141k total users so far.
- VisitMendocino programmatic media has driven a 3.2ppt lift in "Definitely Will Visit" Mendocino county per the Nielsen brand study, with users reached 5-9 times showing the strongest lifts. Overall lift surpasses Facebook's travel norm (2ppt).
- 3. Skunk Train and Railbikes continue to garner the most site and media engagement, though creative wear is starting to set in on Facebook.

Media Details

Awareness:

- Digital media has delivered 25M impressions through 4/30, driving top of mind awareness of Mendocino as a destination.
- 3.2M video plays have been driven across channels. Horse Riding and TreeHuggers continue to run on AXM and Spotify while Facebook is focusing on 48sec Railbikes.
 - Railbikes is starting to see creative wear on Facebook with CTR and Activity Rate dipping from March.
 - Potential Action: Consider rolling out new video content on social, perhaps to support 4th of July in Mendocino, other video options?

Visit Intent/Engagement:

- April saw CTR (0.64%) and Activity Rate (0.69%) dip slightly from March, driven by more of an event focus (Taste, Pinot) in April and less frequent creative updates on media and site.
- Media has driven 174k content views, building users' reasons to visit.

- In the Nielsen brand study, programmatic is now driving a 3.2ppt
 lift in "Definitely Will Visit" Mendocino county.
 - Users reached 5-9 times showed the strongest lifts, highlighting the importance of ongoing targeted media.
- On Programmatic, Retargeting audiences are responding most positively to HTML5 creative in terms of Activity Rate/CPCV, while Prospecting audiences favor video in terms of AR, yet CPCV is higher.
 - <u>Potential Action</u>: Test shifting split more to video on prospecting and more to HTML on retargeting to see if performance improves.
- On Facebook, focus shifted more to Video and Taste event in April.
 - Travel-Vacation and Competing Destinations prospecting strategies gained scale while travel season picked up.
 - Taste Mendocino saw a total of 1,317 event responses, supporting achievement of ticket sale goals.
- Spotify Activity Rate and CP Content View improved from last month, likely due to shifting spend to higher performing weekends days.

Tourist Revenue/Loyalty:

 2.6M retargeting impressions and 176 email sign ups from media show that media is giving VM a user base to communicate with via owned communications. Retargeting audiences continue to grow as the campaign progresses.

Creative:

- In April, media creative focused on Horse Riding (15% of spend), TreeHuggers (12%) and Railbikes/Skunktrain (12%) while also supporting Taste and Pinot events.
- On Facebook, SkunkTrain and Railbikes continue to drive the strongest engagement, though creative wear seems to be setting in. Within Taste event support on FB, Vineyard creative drove the strongest response.
 - Recommendation: Roll out new video creative for social and ideally other channels as well.
- Treehuggers is driving the strongest CTR and Activity Rate on programmatic.
 Taste and Pinot events drive lower CTRs vs other versions.

Optimizations:

3/5: AXM added a tripsavvy PMP; FB Paused Tree Hugger and Horse videos due to minimal spend

3/12: AXM paused Pandora and added a Groundtruth PMP and FB added new "Dog Lovers" segment to replace Pet Friendly

3/18: FB shut off Whale ads

3/20: FB Taste of Mendocino ads launched

3/31: AXM applied day parting to run 6am-12am when performance is stronger

4/3: FB paused Dog Lover and Environmental segments and Pet ad due to poor performance.

4/5: Taste of Mendocino event response campaign launched

4/8: Paused Spotify on Wed as we saw poorer performance on this day

4/16: Added a new high impact PMP which shows ads on locked screens of phones

4/17: FB: Within the Event Response campaign, paused Outdoor Enthusiast and Retargeting due to poor performance

4/30: FB: launched pinot ads w/a/b copy test

4/30: AXM: Cut some audience strategies to make more room for contextual which is performing better. Some underperforming high impact units were also paused.